Morning Wealth



Monday 6th September 2021

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,400	1,480	17,550
Support	17,250	17,170	17,050
Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,323.6	89.5	5 0.5
Nifty Future (August)	17,332.0	84.8	3 0.4
Nifty Future (Sept)	17,353.7	82.3	3 0.4
Nifty Bank	36,761.1	-70.2	2 -0.2
Nifty 100	17,597.4	92.9	0.5
Nifty 500	14,759.3	75.0	0.5
NIFTY MIDCAP 100	29,060.0	143.4	1 0.5

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	58,130.0	277.4	0.5
BSE-100	17,595.3	86.5	0.5
BSE-200	7,486.7	37.9	0.5
BSE-500	6,726.6	33.2	0.5
Mid Cap	24,382.2	84.7	0.4
Small Cap	27,305.3	110.2	0.4

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	41,948.9	333.1	0.8
CAPITAL GOODS	25,376.3	97.0	0.4
REALTY	3,293.5	40.3	1.2
POWER	2,988.0	16.2	0.5
OIL & GAS	17,165.4	-11.2	-0.1
METAL	20,358.6	155.6	8.0
CD	38,476.0	570.0	1.5
AUTO	22,502.1	-57.0	-0.3
TECK	14,978.8	201.3	1.4
IT	34,236.8	518.7	1.5
FMCG	14,838.5	227.6	1.6
HEALTHCARE	26,719.6	144.5	0.5
VIX	14.5	0.3	2.1

Exchange	Advance	Decline	Unchg
BSE	1,668.0	1,532.0	138.0
NSE	1,024.0	956.0	86.0

Volume	Rs (in cr)	% Chg
NSE Cash	63,688.7	3.4
BSE Cash	4,802.9	-6.3
NSE F&O	39,52,884.4	-62.2

Net inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,492.5	6,723.9	768.6
DII	6,397.8	5,729.2	668.6

Intraday Nifty Outlook

Index opened with minor gap up and continue to scale higher to end the session at record high with decent gains. Going forward index has an immediate resistance placed around 17400-17480-17550. While support comes at 17250-17170-17050.

Corporate News

Yes Bank-DHFL case: Rana Kapoor's wife, daughter get interim bail

A special CBI court here on Saturday granted interim bail to Yes Bank founder Rana Kapoor's wife and daughter in a case involving private sector lender DHFL. Kapoor's wife Bindu and daughter Radha were named as accused in the supplementary charge sheet filed by the Central Bureau of Investigation recently, but the duo was never arrested in the case. The court, after taking cognizance of the charge sheet, had summoned the accused, and the two appeared before court on Saturday.

(Source: Livemint)

Apple hires ex-Mercedes engineers for 'Apple Car' team: Report

Apple has reportedly hired two former Mercedes engineers with experience in mass production of vehicles, steering, dynamics, software and project management. According to MacRumors, these engineers are now working as product design engineers at Apple's Special Projects Group, hired presumably for the 'Apple Car'. Mercedes has already worked with Apple as it adds CarPlay and Apple Music features to its range. Reliable Apple analyst Ming-Chi Kuo earlier claimed that the launch of Apple Car is unlikely to happen until 2025-2027.

(Source: Livemint)

Future Consumer focusing on Digital First model across brand activities

Expecting consumer behaviour of shifting to online shopping due to the COVID-19 pandemic to remain in the long term, Future Consumer Ltd (FCL) is focusing on changing orientation of all business and brand activities to make them Digital First, according to the company's annual report for 2020-21. The year 2020-21 has been an unprecedented year with COVID-19 bringing the entire world to a standstill...and the second wave of COVID-19 in March 2021 made the year end with significant disruptions yet again, FCL noted in the report.

(Source: Livemint)



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Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
RELIANCE	2,388.5	94.1	4.1
ONGC	123.1	4.4	3.8
COALINDIA	146.4	(13254.7)	3.4
IOC	113.1	2.9	2.7
TITAN	2,019.3	52.2	2.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
EICHERMOT	744.3	-17.4	-2.3
GRASIM	850.9	-14.3	-2
ONGC	297.7	-6	-2
DRREDDY	46	-2.8	-1.9
INDUSINDBK	1,000.2	-18.8	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,509.4	39.4	0.9
Dow 30	35,455.8	242.7	0.7
Nasdaq	15,129.5	183.7	1.2
FTSE 100	7,148.0	23	0.3
DAX	15,851.8	58.1	0.4
CAC 40	6,681.9	15.9	0.2
Nikkei 225	27,712.5	71.4	0.3
Hang Seng	25,427.0	19.1	0.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	76.6	-1.6	-2.1
ICICI Bank	19.8	0.0	0.2
Infosys	24.0	0.3	1.4
Tata Motors	20.2	0.3	1.4
Wipro	9.6	0.1	1.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.1	0.1	0.1
USD/INR	72.9	0.0	0.0
EURO/INR	86.6	0.0	0.0
USD/YEN	109.7	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,487	496	1.0%
Silver (spot) Rs	65,154	1,869	2.9%
Crude (Brent) \$	71.6	-0.9	-1.3%
Crude (WTI) \$	68.4	-0.8	-1.2%

Economy

Petrol price cut by 15 paise in national capital after 3-day hiatus

Oil marketing companies reduced petrol prices in the key metro cities after keeping them unchanged for three consecutive days. In the national capital, petrol price was cut by 15 paise to Rs 101.19 per litre, from the previous level of Rs 101.34 per litre. Similarly, petrol prices in the other key cities of Mumbai, Chennai and Kolkata were reduced to Rs 107.26, Rs 98.96 and Rs 101.62 a litre, respectively, down from the previous levels of Rs 107.39, Rs 99.08 and Rs 101.72 a litre. In line with petrol prices, diesel prices were also lowered on Sunday. Price of the fuel in Delhi, Mumbai, Chennai and Kolkata stood at Rs 88.62, Rs 96.19, Rs 93.26 and Rs 91.71 per litre.

(Source: Livemint)

International News

Masoud vows to save Panjshir, says Afghans will stand for their rights

Commander of the anti-Taliban resistance forces in Afghanistan's Panjshir province, Ahmad Shah Masoud, has vowed to save the valley from the outfit and said that he will never stop his resistance for the sake of "God, justice and freedom," local media reported on Saturday. Masoud said that the resistance in Panjshir and protests by women's rights in Afghanistan indicate that Afghans never give up when it comes to standing for their legitimate rights, the country's Khaama Press said today. The war over Panjshir province escalated from Friday night and reports have emerged that Panjshir may collapse soon. However, resistance forces denied such claims.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Туре	Client Name	Trade Price				
NO MAJOR BULK DEALS								

Major Bulk Deal (BSE)

Scrip Name	Qty	Туре	Client Name	Trade Price					
NO MAJOR BULK DEALS									



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
6-September-2021	7September-2021	8September-2021	9September-2021	10September-2021
RESULTS-	RESULTS-	RESULTS-	RESULTS-	RESULTS-
Economic Indicators-				
US-	US-	US-	US-	US-
13September-2021	14September-2021	15September-2021	16September-2021	17September-2021
RESULTS-	RESULTS-	RESULTS-	RESULTS-	RESULTS-
Economic Indicators-				
US-	US-	US-	US-	US-
20September-2021	21September-2021	22September-2021	23September-2021	24September-2021
RESULTS-	RESULTS-	RESULTS-	RESULTS-	RESULTS-
Economic Indicators-	Economic Indicators–	Economic Indicators-	Economic Indicators–	Economic Indicators–
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US-	US-	US-	US-	US-

(Source: Investing.com and BSE)



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Disclaimer Appendix

Analyst (s) holding in the Stock: Nil

Analyst (s) Certification:

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